

CFA Society India Member Offer with Accord Fintech Pvt Ltd.

❖ About Accord Fintech Pvt Ltd.:

Accord Fintech is an ISO 9001:2015 certified company, established in August 2007, set up by a team of professionals with competencies in financial content, software development and database design. Company is engaged in providing products and services in different domains which includes, web technology, application development and database design using a variety of platforms, technologies and financial domain knowledge and is the lawful owner of the product - ACE EQUITY and ACEMF Nxt., which are windows desktop-based applications giving, a comprehensive and analytical statistics of Indian Companies and Mutual Funds.

❖ About CFA Society India

CFA Society India, legally know as Indian Association of Investment Professionals (IAIP), established in April 2005, is an association of local investment professionals, consisting of portfolio managers, security analysts, investment advisers, and other financial professionals located at #702, A Wing, One BKC building, G Block BKC, Bandra East, Mumbai, Maharashtra 400051.

❖ About the offered product

ACE MF Nxt.. is a windows desktop-based software application giving a comprehensive and analytical details for Indian mutual funds? Data of this product is stored in a centralized location at Amazon AWS and served the desktop application through API's. Internet connection is required to access the PRODUCT data or information.

KEY FEATURES

- More than 42 mutual fund and 12000+ Schemes across equity, debt and other asset class.
- Comprehensive Portfolio Data
- Query/Screening Module - Query Module helps to extract data on various parameters.
- Fund Factsheet -Fund card can be generated for Multiple Schemes at a time.
- Regulatory Compliant - Category, Ratio and Market Cap as per Regulatory Guideline.
- Access Anywhere - User can Access Application Anywhere with Internet Connection.
- One Click Refresh - Daily Performance Report with One Click Refresh.
- Excel Plug-In - User need not to depend on Application for data extraction

❖ How can a member access the Product?

Members need to register their details at <http://cfa.acemfnxt.com/> portal and pay the amount online. After the successful payment, an email will be sent to the member along with the Invoice. This email contains software download link and product key.

Download and install the product from the mentioned link and activate the product by entering the product key, which is given in the email.

We have added one column for CFA MEMBER IDENTITY NO, please make sure to mention your membership ID.

❖ Offer

ACE MF, which is a desktop-based application for mutual fund research, which comprehensive in data coverage with analytical tools at a price of 35,000 + GST.

❖ CE Credit Applicability

Disclaimer: Members are requested to do their own due Diligence about the content & relevance before Registering or taking the offer. This Conference/program/offer is brought to you solely by Accord Fintech Pvt. Ltd. Indian Association of Investment Professionals (IAIP) is only communicating details of this Program/offer on behalf of Accord Fintech Pvt. Ltd. The decision of Accord Fintech Pvt. Ltd. on the order of receipt of application, acceptance of application and offering of the discount will be final and binding upon all applicants. IAIP has no role to play in this and bears no responsibility for the same. IAIP does not guarantee and/or make any representation about the usefulness and /or worthiness and/or benefit of this Program/offer; IAIP is not involved in curating the content or evaluating and inviting the speakers.

