

AGENDA

FRIDAY, 14TH OCTOBER 2022

8:30 AM - 9:30 AM

REGISTRATIONS

9.30 AM - 9.35 AM

CONFERENCE CHAIR



VIJAYANAND VENKATARAMAN, CFA
Co-Founder, Wealth Yantra Technologies
Private Limited



RAVI SARAOGI, CFA
Co-Founder, Samasthiti Advisors

9.35 AM - 9.45 AM

OPENING REMARKS



PRIYANKA MATHUR
Chief Operating Officer
CFA Society India

9.45 AM - 10.45 AM

INDIA : MACRO OUTLOOK



PRASANNA ANANTHASUBRAMANIAN
Head, Research, ICICI Securities -
Primary Dealership



RAJENDRA KALUR, CFA (MODERATOR)
Independent Consultant-cum-Financial educator
Chairperson, CFA Society India

10.45 AM -11:15 AM

NETWORKING + TEA BREAK

11.15 AM - 12.30 PM

FINANCING GROWTH & ASPIRATIONS OF THE
STATES - OPPORTUNITY FOR ISSUERS AND
INVESTORS



SRIRAM MAHADEVAN CFA
Principal - Endowment Investment Group
Azim Premji Foundation

ARUN ROY, IAS
Secretary - Expenditure,
Government of Tamil Nadu



SUBALAKSHMI K
Founder Director, Munify Datatech Pvt Ltd



DHAWAL DALAL
CIO-Debt, Edelweiss AMC



AARATI KRISHNAN (MODERATOR)
Consulting Editor, Business Line,
Head of Investments and Insurance, Primeinvestor

12:30 PM - 1:30 PM

NETWORKING + EXTENDED LUNCH

1.30 PM - 2.45 PM

PERFORMING CREDIT - A NEW ALTERNATIVE ASSET CLASS?



IAS BALAMURUGAN
Co-Founder, Anicut Capital LLP



SHEKHAR DAGA
Head- Private Capital, ICICI Prudential AMC



MOHAMED IRFAN
Fund manager - Vivriti Asset Management



MUNISH RANDEV (MODERATOR)
Founder & CEO, CERVIN Family Office & Advisors

2:45 PM - 3:15 PM

NETWORKING + TEA BREAK

3.15 PM - 4.00 PM

INDIAN BOND MARKETS - TRAVEL THROUGH TIME



MAHALINGAM GURUMOORTHY
Former Whole Time Member, SEBI



POONAM TANDON (MODERATOR)
Chief Investment Officer,
IndiaFirst Life Insurance Company Ltd

4:00 PM - 4:30 PM

NETWORKING + TEA BREAK

4.30 PM - 5.30 PM

GEOPOLITICS AND INTEREST RATES



ZOLTAN POZSAR
Global Head, Short-Term Interest Rate
Strategy, Credit Suisse



MENAKA DOSHI (MODERATOR)
Senior Journalist & Editor

5.30 PM - 5:40 PM

CLOSING REMARKS