SENIOR ANALYST – INVESTMENT BANKING

Pune, INVESTMENT INSIGHTS



ABOUT US

<u>SG Analytics</u> (SGA), a Global Insights and Analytics company, focuses ESG, Data Analytics, and Investment & Market research services. The company has <u>presence</u> in New York, San Francisco, Austin, Seattle, Toronto, London, Zurich, Pune, Bengaluru, and Hyderabad and growing consistently for the last few years.

SGA is a Great Place To Work (GPTW) certified company, and with its thriving work environment shaped by a growth mindset, abundant learning & collaboration opportunities, and a meritocracy-driven <u>culture</u>, SG Analytics has also been awarded regional best employer in 2016, 2018 & 2020.

JOB DESCRIPTION

- Role: Senior Analyst
- Experience: 2-4 years
- Location: Pune

JOB PROFILE

- Analyzing company reporting documents to create pitchbooks, company profiles, information memorandums, sector reports, financial benchmarking and trading and transaction comps
- Working on Financial Models, DCF, LBO, and Football field analysis
- Performing secondary research through the web and available databases to prepare investment decks
- Interacting with the client for project coordination
- Be responsible for quality check and client deliverable

REQUIREMENTS

- At least 2 year of experience in investment banking
- Excellent written and verbal communication skills in English
- Experience in preparing pitch books, profiles, screening for targets/ buyers, sector reports, trading and transaction comps, as well as investment memorandums
- Proficiency in financial modeling, including detailed 3 statement forecasting, multiple scenario analysis, discounted cash flow valuation, capital structure modeling, LBO and merger modeling
- Knowledge of databases such as Bloomberg, Capital IQ, Reuters, Factset, and Mergermarket
- Self-motivated, with a strong desire to learn and deliver

SOFT SKILLS

- Self-driven and Dynamic
- Able to think out-of-box and come up with innovate ideas
- Excellent written and oral communication skills in English
- Results oriented
- Problem solving skills

EDUCATION QUALIFICATION

MBA Finance / CFA level 2+