Frequently Asked Questions (FAQ) Become a Mentee

How can I become a mentee?

Mentees are selected through a selection process that includes the following steps:

Step -1: Registration – you are required to fill up a form with your basic details and reasons behind applying for this program. Register here

Step -2: Application - If you are shortlisted based on your responses in Step 1, you will be sent a list of questions. You will need to respond with long-form answers (essays) to these questions.

Step -3: Interaction - If your application is selected, you will be required to appear for an interaction with CFA Society India's volunteers. The purpose of this interaction is to evaluate your need, motivation and passion towards the mentorship program. It is also to communicate what is expected of you in the program.

What happens after the selection process?

- 1. Goal-setting workshop the purpose of this workshop is to help you to identify 1) your career and life goals; and 2) how you can achieve them through this mentorship program.
- 2. Assigning a mentor to you

How will I be assigned my mentor?

At the outset, mentors and mentees will meet each other and have initial conversations. From those conversations, they will choose their mentor/mentee.

How will you track the progress of the mentorship program?

We will track the progress using an online project planning tool and a goal-sheet. Your mentor and you will have to fill up this goal sheet jointly, at the start of the program, using a pre-defined template.

How will the feedback mechanism work?

We plan to have corporate style feedback mechanism, where both the mentor and mentee draw up goals and objectives to be achieved for the mentorship cycle. At the end of each session, feedback needs to be given by both mentor and mentee on effectiveness of the session, progress on goals and any other feedback

A team of volunteers from CFA Society India will process the feedback. They will track the progress online project management tool and have regular interactions with you and your mentor.

What can I seek mentoring on?

You can discuss with your assigned mentor regarding your goals and objectives at the start of the program. You can talk about career enhancement, way forward in professional terms, personal guidance like work-life balance or seeking re-entry in workforce. Please note there shall be no job seeking queries

I am a mid to senior professional, can I still opt for being a mentee?

Yes you can, we have a diverse and a deep network of investment professionals, and we shall try to match you with a desired mentor accordingly

How do I apply?

The registration to the 2023-24 program is now open. Please click on the link below to register.

[REGISTRATION LINK FOR MENTEE]