

# **Acuity Knowledge Partners**

Acuity Knowledge Partners (Acuity) is a leading provider of bespoke research, analytics and technology solutions to the financial services sector, including asset managers, corporate and investment banks, private equity and venture capital firms, hedge funds and consulting firms. Its global network of over 6,000 analysts and industry experts, combined with proprietary technology, supports more than 500 financial institutions and consulting companies to operate more efficiently and unlock their human capital, driving revenue higher and transforming operations. Acuity is headquartered in London and operates from 10 locations worldwide.

The company fosters a diverse, equitable and inclusive work environment, nurturing talent, regardless of race, gender, ethnicity or sexual orientation.

Acuity was established as a separate business from Moody's Corporation in 2019, following its acquisition by Equistone Partners Europe (Equistone). In January 2023, funds advised by global private equity firm Permira acquired a majority stake in the business from Equistone, which remains invested as a minority shareholder.

For more information, visit www.acuitykp.com

| Basic Information            |   |                  |                              |
|------------------------------|---|------------------|------------------------------|
| Position Title               | Associate/ Senior Associate/ Delivery Lead/ Manager | Experience Level | 3-11 Years                   |
| Department                   | Lending Services                                    | Location         | Bangalore (Work from office) |
| Organizational Relationships |   |                  |                              |
| Position reports to          | Assistant Director, Lending Services                |                  |                              |
| Job Purpose                  |   |                  |                              |

We are looking for a passionate, energetic resource to join the core Lending Services team. You will be part of team working as an extension to our US based client ensuring we fulfill the applicable SLA's.

#### **Key Responsibilities**

- Good knowledge of credit or equity risk fundamentals, solving for what creates risk for an obligor
- Experience in writing reports crisply and analyzing Corporates or SMEs
- Experience in risk rating assessment of large and middle-market borrowers across geographies (desirable)
- Experience in analyzing free and paid research and preparation of event summaries
- Good knowledge of loan portfolio monitoring including spreading, covenant monitoring, interim and annual reviews
- Ability to perform complex tasks with minimal support from supervisor
- Ability to inculcate the habit of self-learning and sharing best practices
- Should be good in Excel functions (mandatory), not VBA
- The candidate should possess understanding of various data sources like Bloomberg, Factiva, among others



#### **Key Competencies**

- Preparing timely event summaries with critical analysis of impact on obligors
- Preparing detailed credit reports (interim and annual reviews) on obligors within committed timelines
- Update required trackers with latest status/updates
- Identify ways for improvement in efficiency gains and process improvement
- Responsible for adherence to client SLAs and Policies
- Perform ad-hoc tasks with detailed understanding on client requirement within stipulated timelines
- Responsible for on-time identification and escalation of risks and mitigants

Acuity Knowledge Partners has been the proud recipient of several industry recognitions notably certified Great Places to Work in India and Costa Rica, AVTAR Best Companies for Women in India, AVTAR Most Inclusive Companies Index and Workplace Equality Index as a Silver employer. To know more, click here.

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