

# 7TH VALUE INVESTING PIONEERS SUMMIT

7<sup>th</sup> October 2023 | Hotel Hyatt Regency, New Delhi

## AGENDA

### Saturday, 7<sup>th</sup> October 2023

8.30 AM - 9.30 AM ● REGISTRATIONS

9.30 AM - 9.35 AM ● CONFERENCE CHAIR  
**GAURAV KAUSHIK CFA**  
Director - Client Relations,  
Kotak Private Banking

**Shivani Chopra, CFA**  
Co-Chair, Public Awareness Committee,  
CFA Society India

9.35 AM - 9.45 AM ● OPENING REMARKS  
**GAURAV KAUSHIK CFA**  
Director - Client Relations,  
Kotak Private Banking

9.45 AM - 11.00 AM ● THE DIFFICULTY OF BEING GOOD (FOR INVESTORS)  
**Sanjoy Bhattacharyya**  
Partner- Fortuna Capital

**N Mahalakshmi (Moderator)**  
Editor, Outlook Business

11.00 AM - 11.30 AM NETWORKING + TEA BREAK

11.30 AM - 1.00 PM ● SEEKING A BALANCE - MY LEARNINGS AS A PORTFOLIO MANAGER  
**EA Sundaram**  
Executive Director- o3 Capital

**Jitendra Chawla, CFA (Moderator)**  
Director, CFA Society India

1.00 PM - 2.00 PM NETWORKING + EXTENDED LUNCH

2.00 PM - 3.30 PM ● LEARNINGS FROM THE CYCLES  
**Shyam Sekhar**  
Ideator and founder,  
Ithought Financial Consulting LLP

**Jatin Khemani, CFA (Moderator)**  
Managing Partner & CIO,  
Stalwart Investment Advisors LLP

3.30 PM - 4.00 PM NETWORKING + TEA BREAK

4.00 PM - 5.15 PM ● EVOLUTIONARY BIOLOGY FOR BUSINESS AND INVESTMENT ANALYSTS  
**Sanjay Bakshi**  
Distinguished Adjunct Professor,  
Finance at FLAME University

**Raunak Onkar (Moderator)**  
Research Head & Fund Manager,  
PPFAS Mutual Fund

5.15 PM - 5.30 PM ● CLOSING REMARKS  
**Abhishek Loonker, CFA**  
Director, CFA Society India