

# FINANCIAL TALENT SUMMIT

**SATURDAY, 24 FEB, 2024 | THE LALIT, MUMBAI | #FTSMUMBAI**



## AGENDA | Saturday, 24 FEB, 2024

### CONFERENCE CHAIR



**RAJNI DHAMEJA, CFA**  
Assistant General Manager, ICICI Bank



**YASH SAYLA, CFA**  
Partner, Versor Investments

**8:30 AM to 9:00 AM** ● REGISTRATIONS

**9:00 AM to 9:15 AM** ● CONFERENCE OPENING & REMARKS



**ABHISHEK LOONKER, CFA**  
Managing Director, GEF Capital Partners  
Vice-Chairperson, CFA Society India



**SACHIN NAIK**  
Director, Partnerships and Client Solutions, India  
CFA Institute

**9:15 AM to 10:15 AM** ● SMALL ACTIONS BIG SUCCESS



**ERIC SIM, CFA**  
Author, "Small Actions"  
Former MD, UBS Investment Bank



**RAJNI DHAMEJA, CFA (Moderator)**  
Assistant General Manager, ICICI Bank

**10:15 AM to 10:30 AM** NETWORKING + TEA BREAK

**10:30 AM to 11:30 AM** ● BUILDING A CAREER IN FINANCIAL SERVICES



**RUCHI THAKKAR**  
Director, Native



**ADITYA JADHAV, CFA (Moderator)**  
Founder, AddingMoneyWithAdy



**BHAVIK DOSHI**  
Associate Director, Native

**11:30 AM to 12:30 PM** ● OFF THE BEATEN TRACK - A PANEL DISCUSSION



**PREETI CHHEDA, CFA**  
Chief Financial Officer,  
K Raheja Corp Investment Managers LLP



**RAJEEV RADHAKRISHNAN, CFA (Moderator)**  
Fund Manager and Head, Fixed Income  
SBI Funds Management Pvt. Ltd.  
Director, CFA Society India



**ANANTHARAMAN S, CFA**  
Chief Risk Officer, Bank of Baroda



**ANIKET NIKUMB**  
Founding Team, Mensa Brands

**12:30 PM to 1:30 PM** NETWORKING + EXTENDED LUNCH

**1:30 PM to 2:30 PM** ● MEET & GREET WITH SENIOR INDUSTRY PROFESSIONALS

**2:30 PM to 5:00 PM** ● EMPLOYER SESSIONS

1. JM Financial
2. Crisil
3. MSCI
4. ITI Group

**3:00 PM - 4:30 PM**  
**STARTING OUT AS A REGISTERED INVESTMENT ADVISER (RIA)**



**VIVEK REGE**  
Founder & CEO of V R Wealth Advisors Pvt Ltd.  
Chairperson, ARIA



**KANIKA SHAH, CFA**  
Registered Investment Adviser

**5:00 PM to 5:15 PM** ● CLOSING REMARKS



**RAJEEV RADHAKRISHNAN, CFA**  
Fund Manager and Head,  
Fixed Income - SBI Funds Management Pvt. Ltd.  
Director, CFA Society India