

# 15<sup>th</sup> India Investment Conference



The Evolution of Capital: Navigating New Frontiers in Investment

11th January, 2025 | Mumbai | #IndInvConf

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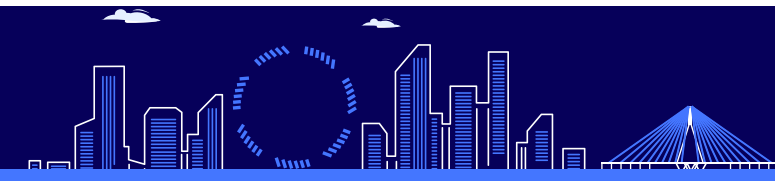
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## AGENDA | Saturday, 11 January 2025

8:30 AM to 9:00 AM Event Registration

9:00 AM to 9:10 AM Conference Chair



**Kunal Sabnis, CFA**  
Portfolio Manager,  
Nine Rivers Capital



**Aanchal Alma, CFA**  
Associate Vice President – Products,  
TrustPlutus Wealth

9:10 AM to 9:20 AM Conference Opening Remarks (Society)



**Rajesh Sehgal, CFA**  
Chairperson, CFA Society India  
Managing Partner,  
Equanimity Investments

9:20 AM to 9:30 AM Conference Opening Remarks (CFA Institute)



**Chris Wiese, CFA**  
Managing Director, Education,  
CFA Institute

9:30 AM to 10:30 AM Charting A Course: Navigating Resilience And Opportunities Amidst Economic Anomalies



**Alessia Berardi**  
Head of Emerging Macro Strategy,  
Amundi Investment Institute



**Shamit Chokshi, CFA (Moderator)**  
Director, CFA Society India  
Principal, Offshore Fund Investments,  
International Business, ICICI Prudential AMC Ltd.

10:30 AM to 11:30 AM Investing In A World Of Heightened Geopolitical Uncertainty And Tech Disruption



**Rahul Chadha**  
Founder & Chief Investment Officer,  
Shikhara Investment Management,  
New York



**Amit Khurana, CFA (Moderator)**  
Head of Institutional Equities,  
Member - Board of Directors,  
Dolat Capital Market Private Ltd.

11:30 AM to 11:50 AM Networking Tea Break

11:50 AM to 12:45 PM Rethinking Quant: Intuitive Signals and Unexpected Opportunities



**Olivia Engel, CFA**  
Senior MD, Head of Investment  
Strategy and Operations, State  
Street Global Advisors



**Shreenivas Kunte, CFA, Ph.D. (Moderator)**  
Director, CFA Society India  
Senior Executive, Content & Automation,  
HDFC AMC

12:45 PM to 1:45 PM Networking Lunch

1:45 PM to 2:45 PM Emerging Markets - Changing Dynamics and How to Construct a Portfolio Today



**Dr. Mark Mobius (Virtual)**  
Chairman,  
Mobius Emerging Opportunities Fund



**Sunil Singhania, CFA (Moderator)**  
Founder, Abakkus Asset Management LLP

2:45 PM to 3:35 PM An Endowment's Perspective: Managing A Multi Generational Portfolio



**Lakshminarayana R Kollengode**  
Chief Endowment Officer,  
Azim Premji Foundation



**Anil Ghelani, CFA (Moderator)**  
Head of Passive Investments & Products,  
DSP Mutual Fund

3:35 PM to 3:50 PM Networking Tea Break

3:50 PM to 4:45 PM Private Market Investing in India



**Srini Srinivasan**  
Managing Director,  
Kotak Alternate Asset  
Managers Limited



**Rajesh Sehgal, CFA (Moderator)**  
Chairperson, CFA Society India  
Managing Partner, Equanimity Investments

4:45 PM to 5:55 PM The Boutique Manager's Advantage In Generating Alpha



**Vaibhav Sanghavi**  
Chief Executive Officer,  
ASK Hedge Solutions



**Sandeep Daga**  
MD & CIO,  
Nine Rivers Capital



**Manish Bhandari**  
Founder, CEO and  
Portfolio Manager,  
Vallum Capital Advisors



**Rajesh Kothari**  
Founder and CIO,  
AlfAccurate Advisors



**Kishor Bagri, CFA (Moderator)**  
CEO - Avior Finserv

5:55 PM to 6:00 PM Closing Remarks



**Vijayanand Venkataraman, CFA**  
Director, CFA Society India  
Founder, Wealth Yantra  
Technologies Private Limited



**Shamit Chokshi, CFA**  
Director, CFA Society India  
Principal, Offshore Fund Investments,  
International Business, ICICI Prudential AMC Ltd.