

# Job Description for Equity Research Analyst

**Name of Organization:** Mephezalea Asset Services LLP

**Experience:** 3-5 years (Equity Research & Analysis)

**Education:** CA with CFA Level II or MBA (Finance) with CFA charter

## **Key Responsibilities (including but not limited to):**

- Conduct detailed research on Macroeconomic scenario, broader markets and sectors
- Conduct thorough fundamental analysis of companies within multiple sectors.
- Evaluate financial statements, market trends, economic indicators, and other relevant data using financial databases to formulate investment recommendations
- Develop and maintain complex financial models to forecast company performance and assess valuation metrics for equity investments.
- Generate timely and insightful investment reports, presentations, and briefs for internal stakeholders.

## **Qualifications & Requisites**

- Proven experience as an Equity Research Analyst with 3-5 years in a similar role within a reputable financial institution, asset management firm, or a Family Office.
- Deep understanding of financial modeling, valuation techniques, and other bottom-up analysis
- Strong quantitative and qualitative analytical skills with attention to detail.
- Experience and proficiency in using financial databases such as Bloomberg, Refinitiv, FactSet, etc.
- Excellent written and verbal communication skills; ability to convey complex information effectively.
- Proficiency in MS Office Suite (Excel, PowerPoint, Word).
- Ability to thrive in a fast-paced environment, prioritize workload, and meet deadlines.
- Must be flexible and able to adapt as the organization grows and new opportunities arise.

Contact: **1. Mr. Amol Sathe – Head Investments**

Mobile:- +91 9168790066

eMail:- [amol@mephezalea.in](mailto:amol@mephezalea.in)

**2. Mr. Kaustubh Kulkarni – AVP Finance**

Mobile:- +91 8956017001

eMail:- [kaustubh@rdaholdings.com](mailto:kaustubh@rdaholdings.com)