

# MERCER WEALTH INVESTMENTS

## OVERVIEW

15<sup>th</sup> February 2025

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# Career Opportunities

Working with Portfolio managers and global multi asset teams as strategic partners

## Portfolio Management

- Portfolio deep dives along performance and risk metrics
- Fund performance analysis and drafting commentaries
- Market summary with insights on various asset classes

## Quant Analytics

- Factor Modelling and Insights
- Perform Stress & Scenario Analysis on client portfolios
- ESG Factor Analysis
- Portfolio Risk Deep Dive

## Investment Research

- Economic and market insights to consultants; helping them form a view
- Asset class chart books
- Commentaries for Equities, Fixed Income and Alternatives.
- Manager Research

## Performance analytics

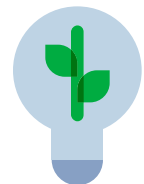
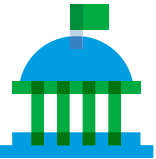
- Portfolio Attribution Analysis
- Manager Performance Analytics
- Cashflow & Fee Analysis

## Investment Consulting

- Direct consulting - Every stage of investment, relationship management
- Manager Search & Selection
- Performance Evaluation & Client presentation decks

## Data Engineering

- Data Setup & Configuration
- Anomaly Detection & Data Discrepancies
- Setting up ETL Pipelines



Projects

# Thank You