

## Equity Research Analyst

### Overall purpose of role

As an Equity Research Analyst, the candidate will work with a senior analyst as part of the sector research team and will be expected to gather, track and analyze relevant data, update models/analysis, present findings to internal clients, etc so that Barclays Research can provide advice to clients to make the best investment decisions.

### Key Accountabilities

- Assisting the team with managing stocks under their coverage so that they write meaningful research which help clients make investment decision.
- Creating and updating models/spreadsheets in connection with valuation and Research forecasts
- Gathering data relevant to the sector around pricing, promotions etc.
- Helping team build out thought process around specific themes or any future problem statements
- Compiling historical data in respect of stocks and companies from publicly available sources and making forecasts based on the information available and sensibly inferred
- Updating and maintaining databases to track relevant financial, economic or other indicators which may be relevant to the sector and/or region under coverage
- Assisting with adhoc analysis as may be required by the senior analysts or in response to client queries
- Monitoring relevant market news and summarizing as well as assessing impact on sector or coverage universe
- Assisting with the preparation and development of research reports, industry primers and marketing presentations or any other tasks as asked by the team

### Person Specification

- Excellent verbal communication skills
- Strong attention to detail
- Demonstrated ability to work in a time sensitive environment
- Good writing skills – Ability to summarise long article or views in his/her own words
- Ability to work effectively in a team environment
- Strong interest in the subject matter
- Resourcefulness and proactive attitude

**Essential Skills/Qualification**

- Strong understanding of financial terms, valuations, balance sheet, etc.
- Proficient in building financial models
- Proficient in MS Excel and MS Office applications
- Willing to learn, explore and implement AI tools in day to day work
- CA / CFA/ MBA finance with good CGPA (>7)