

Role - Senior Consultant - Funds Research

Location – Mumbai

Division- Crisil intelligence

Vertical – FS Consulting/ Funds Research

Functional Responsibility / Domain Related-

- **Research on retirement funds, AIFs and mutual funds:**
 - Fund manager selection
 - Performance review of fund manager
 - Qualitative Research and Quantitative Research
 - Writing analytical articles related to the investment products/ themes, wealth management and general markets
 - Detailed analysis on other financial instruments like AIFs, REITS, InvITs, PMS products, ULIPs

- **Process Adherence:**
 - Ensure high quality analysis and research output
 - Successfully meeting deliverables and client requirements
 - Initiatives for productivity improvement
 - Successfully adhering to SLAs (service level agreements) on specific client engagements
 - Documentation of processes

Required pedigree & skills-

- 3+ yrs of experience.
- MBA/ PG degree with Finance specialization/ CFA / CA
- Sound knowledge of the investment products like AIFs, Private equity, venture capital funds, mutual fund, PMS, Insurance etc.
- Understanding of regulations in AIFs, mutual funds, PMS and Insurance industries
- Excellent analytical and report writing skills
- Excellent oral, written communication and presentation skills
- Solution-oriented
- Independent performer
- Multi-tasking
- Ability to perform under pressure in deadline driven projects