



DOLAT CAPITAL

Job Description - Dolat Capital Market Pvt. Ltd.

Job Title	Research Associate – Equity Research
Department / Group	Research – Institutional Equities
Location	Mumbai
Experience	2 or more years of relevant Equity Research experience in Institutional Equity Research
About Dolat Capital	<ul style="list-style-type: none">• Dolat Capital Group has established itself as a key player in the Indian financial landscape, with over two decades of excellence in institutional equities. Our commitment to superior financial services and insightful market analysis has been at the heart of our success.• Data Analytics and Research Team: Our team specializes in sector analyses that provide actionable insights, empowering clients to make well-informed decisions crucial to success in the financial markets.• Market Specialization: We focus on Indian mid-caps and derivatives, enabling institutional clients to strategically position their portfolios and generate alpha.• Asset, Private Wealth Management & Investment Banking: We offer services in Alternative Investment Funds (AIF), Private Wealth Management, and Investment Banking, providing comprehensive financial solutions that meet diverse client needs.
Job Summary	<p>We are seeking a highly motivated Research Associate – Equity Research to support senior analysts in delivering high-quality research outputs for institutional clients. The role involves financial analysis, modelling, sector tracking, company research, and client support, with exposure to management interactions and investment discussions.</p> <p>The ideal candidate should possess strong analytical skills, financial acumen, and the ability to translate data into clear investment insights, while maintaining the highest ethical and compliance standards.</p>
Responsibilities	<p>1. Financial Analysis & Modelling</p> <ul style="list-style-type: none">• Analyse company financial statements, annual reports, and regulatory filings.• Build and maintain detailed financial models including forecasts, valuations (DCF, relative valuation), and scenario analysis.• Track key financial and operating KPIs for companies and sectors under coverage.



	<p>2. Company, Sector & Industry Research</p> <ul style="list-style-type: none">• Conduct in-depth research on assigned companies and sectors.• Analyse industry trends, macroeconomic indicators, and regulatory developments impacting coverage universe.• Maintain sector dashboards and periodic update notes. <p>3. Research Reporting & Investment Recommendations</p> <ul style="list-style-type: none">• Assist in preparation of initiation notes, result updates, thematic reports, and investment recommendations.• Ensure clarity, accuracy, and consistency in research reports and presentations.• Support development of differentiated investment viewpoints backed by data and analysis. <p>4. Client & Sales Support</p> <ul style="list-style-type: none">• Assist senior analysts in responding to institutional client queries and follow-ups.• Support preparation of pitch books, marketing decks, and client presentations.• Participate in client calls, management interactions, and roadshows where required. <p>5. Data Management & Research Infrastructure</p> <ul style="list-style-type: none">• Maintain and update research databases accurately using Bloomberg, Reuters, CMIE, CEIC, and internal tools.• Assist in automation and enhancement of research processes (Python exposure preferred).• Ensure timely and accurate dissemination of research updates. <p>6. Collaboration & Team Support</p> <ul style="list-style-type: none">• Work closely with senior analysts and team members to ensure seamless coverage.• Mentor junior team members or interns on data handling and basic analysis.• Support special research projects and development of new analytical frameworks. <p>7. Compliance & Ethical Standards</p>
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	<ul style="list-style-type: none"> • Ensure adherence to SEBI regulations, internal compliance policies, and ethical research standards. • Maintain confidentiality and integrity of research information at all times..
<p>Skills</p>	<p>Analytical & Technical Skills</p> <ul style="list-style-type: none"> • Strong proficiency in financial analysis and valuation. • Hands-on experience with Bloomberg, Capital IQ, FactSet, Seeking Alpha, Statista, Screener and other and industry databases. • Advanced Excel skills; working knowledge of PowerPoint and Word. • Exposure to Python for data analysis and automation is preferred. <p>Research & Communication Skills</p> <ul style="list-style-type: none"> • Excellent written and verbal communication skills. • Ability to present complex financial data in a structured and insightful manner. • High attention to detail and strong documentation skills. <p>Time Management & Collaboration</p> <ul style="list-style-type: none"> • Ability to manage multiple tasks under tight deadlines. • Strong interpersonal skills and team orientation. <p>Ethics & Continuous Learning</p> <ul style="list-style-type: none"> • High ethical standards and compliance orientation. • Willingness to continuously learn, adapt, and stay updated with market developments.
<p>Qualifications & Requirements</p>	<ul style="list-style-type: none"> • Education: CA (First Attempt preferred) or CFA / MBA (Finance) with 2 years of relevant equity research experience • Professional Membership: ICAI / CFA Institute (if applicable). • Technical Skills: Advanced proficiency in Excel, PowerPoint, and financial modelling; strong working knowledge of Bloomberg, Capital IQ, FactSet, Seeking Alpha, Statista, Screener and other and industry databases.
<p>Why Join Dolat Capital</p>	<ul style="list-style-type: none"> • Opportunity to work with a well-established institutional research platform. • Direct exposure to institutional clients and senior market professionals.



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	<ul style="list-style-type: none">• Strong learning environment with structured mentorship and career progression.• Research-driven culture focused on depth, precision, and actionable insights.
How to Apply	Interested candidates may share their updated CVs along with a brief cover note to  opportunities@dolatcapital.com