

## **Fund Manager cum Investment Analyst – Domestic & International Equities**

**Location:** GIFT City (IFSC), Gujarat

**Function:** Investments – IFSC

**Reporting To:** Head – GIFT City

**Employment Type:** Full-time | Onsite

### **About SBI Funds – GIFT City**

SBI Funds (SBIFM) is among India's most respected and largest asset managers. Our GIFT City (IFSC) platform enables us to manage international and domestic equity portfolios for global investors, with access to multi-currency operations and cross-border investment opportunities regulated under the IFSCA framework.

A key differentiator of our IFSC investment team is the ability to leverage SBI Funds' deep, market-leading domestic research and the global equity research capabilities of our international JV partners, enabling differentiated, well-informed investment views across geographies and sectors.

### **Role Overview**

We are seeking a skilled Fund Manager cum Investment Analyst to manage and analyse both international and domestic equity portfolios from the IFSC. The role encompasses portfolio management, cross-border investment research, global sector/market coverage, risk management, and investor communication.

The ideal candidate combines strong equity investing skills with an ability to synthesize diverse global inputs—from domestic analysts, global counterparts, and JV research—to build consistent, risk-adjusted performance.

### **Key Responsibilities**

#### 1) Portfolio Management – International & Domestic Equities

- Manage equity portfolios investing across India and global markets (developed/emerging).
- Construct portfolios that integrate top-down global macro and bottom-up stock fundamentals.
- Balance exposures across countries, currencies, sectors, factors, and liquidity buckets.
- Implement a disciplined investment process with documented rationale for decisions.

## 2) Research & Idea Generation

### A. Domestic Equity Research (leveraging SBI Funds platform)

- Leverage SBI Funds' established domestic research team, coverage universe, models, and sector expertise.
- Integrate domestic analysts' insights into stock selection for India exposures.

### B. Global Equity Research (leveraging JV partners' global capabilities)

- Access and incorporate foreign JV partners' global research, investment frameworks, sector deep-dives, and models.
- Collaborate with global analysts/PMs to cross-validate investment theses and global sector perspectives.

### C. Independent Research

- Conduct primary research on international companies, including:
  - earnings models
  - valuation frameworks across markets
  - geopolitical/macro implications
  - global competitive positioning
- Maintain conviction lists, with clear catalysts, valuation bands, and risk triggers.

## 3) Market Monitoring & Strategy

- Track global macro (rates, inflation, geopolitics), foreign equity markets, and cross-asset signals.
- Generate periodic views on domestic and international sectors (tech, healthcare, financials, consumer, etc.).
- Identify global themes: digitisation, green energy, supply chain realignment, commodities, AI, etc.

## 4) Risk Management & Compliance

- Ensure all portfolios operate within IFSCA guidelines, investment mandates, and internal risk frameworks.
- Monitor exposures across:
  - countries/regions
  - FX

- sectors
- factor style drifts
- liquidity and concentration
- Coordinate with Risk/Compliance for pre- and post-trade checks and audit readiness.

#### 5) Execution Oversight

- Work with the dealing team for global trade execution, ensuring best price, slippage control, and FX awareness.
- Maintain broker relationships (domestic and global) while adhering to best execution and governance norms.

#### 6) Reporting, Investor Communication & IC Support

- Prepare analytical performance attribution (Brinson, factor-based) for both domestic and global sleeves.
- Draft investor updates, factsheets, presentations, and IC notes.
- Support the distribution/ institutional teams for client queries, DDQs, and marketing content.

#### 7) Collaboration with SBI Funds & Global Partners

- Act as an investment bridge between:
  - SBI Funds' domestic research team, and
  - foreign JV partners' global research ecosystem
- Facilitate regular idea-sharing, joint calls, and cross-regional investment discussions.
- Ensure alignment of global insights with on-ground IFSC investment requirements.

#### **Qualifications**

- MBA/PGDM (Finance), CA, or equivalent.
- CFA preferred.
- 5–12 years' experience in equity investing, with exposure to both Indian and international markets strongly preferred.
- Strong modeling, valuation, accounting and cross-border investment understanding.
- Experience with Bloomberg, Refinitiv, FactSet; Python/VBA is an advantage.