

# George Kinder

Mindfulness Teacher, Thought Leader, Father of Life Planning



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"I'm so thankful George was put on this earth. The entire financial industry has benefited from his thought leadership. I hope like-minded practitioners continue to raise the bar."

-Michael Hu, Advisor at AdvicePeriod

# **Speaking Topics**

### The Future of Financial Planning is Life Planning

- The importance in understanding how clients' aspirations and values tie into their financial lives.
- Life Planning delivers an exhilarating and meaningful experience that uncovers clients' dreams of freedom and delivers them.
- The 5-phase EVOKE® process and its roots in mindfulness, deep listening, and communication

#### Life Planning, Mindfulness, and a Golden Civilization

- Shift the focus of economic theory from moments of transaction to moments of freedom.
- New freedoms for civilization include economic transparency, freedom from corruption and war, getting money out of politics and media, and dramatically reducing inequality.
- Replace self-interest with self-knowledge as the primary motivator of economic activity.
- Maps of Mindfulness ground space and time in the present moment.
- Reorienting time and space to the present moment allows mental states as much as material conditions to be the proper focus of economics and civilization.

#### **Golden Civilization Conversations**

- A powerful conversation structure based in the methodology of Life Planning.
- Groups create a united vision of the future and deliver it in short order.
- Modeling participative democracy with conversations and linking groups all over the globe.

# **Biography**

Harvard-educated George Kinder revolutionized financial advice for over 30 years by training over 3,000 professionals in 30 countries in the field of Financial Life Planning. He founded the Kinder Institute of Life <u>Planning</u> in 2003 after 30 years as a practicing financial planner and tax advisor.

His books and trainings are all about freedom. Kinder has written three books on money, one on mindfulness, and a book of photography and poetry. His latest book, A Golden Civilization and the Map of Mindfulness, draws on his 50 years as a mindfulness practitioner, 30 years as a mindfulness teacher, and his experience training financial advisors globally to challenge the basic concepts of economics, our understanding of democracy, of space time, and our own hearts. His objective is to bring greater levels of freedom everywhere.

#### As seen in:

- Professional Conferences: Financial Planning Association, National Association for Personal Financial Advisors, Alliance of Comprehensive Planners
- Universities: Harvard University, Boston College, Coventry University, Pepperdine University, University of California Irvine
- Financial Institutions: Merrill Lynch, Smith Barney, Charles Schwab, Allianz, AXA
- News Articles: The Financial Times, The Wall Street Journal, New Model Adviser, Forbes, Time Magazine, FP Today, The Journal of Financial Planning, Investment News, and The New York Times

## **Books**



















